

Global Capital Finance

RENEWABLE ENERGY
Corporate Profile

Q1 2026



New York - Frankfurt

Madrid Hong Kong



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Overview of the Firm

Global Capital Finance

Who We Are

- International financial advisory services firm, advising public and private sector clients worldwide
- Specializing in renewable energy, and active in public finance, energy, transportation, infrastructure and real estate
- Advising a global base of clients on matters of corporate finance, corporate strategy, mergers and acquisitions, divestitures and restructurings
- Founded in 2000, an employee-owned U.S. limited liability company headquartered in New York with its main European office in Frankfurt, and representative offices in Madrid and Hong Kong.



Offering a local presence with an international network to our clients.

Since its formation in 2000, Global Capital Finance has completed more than 200 transactions, primarily international asset-based M&A transactions totaling nearly USD 14 billion, as well as private placements of debt, restructurings, and strategic advice.

Global Capital Finance's professionals have arranged asset finance transactions for capital assets and infrastructure representing well in excess of USD 50 billion in transaction volume.

We bring profound experience and a professional, institutional approach to renewable energy finance.



Field of Expertise: The Renewable Energy Sector

Origin of Expertise

Our business in renewable energy has grown from our history as a lessee advisor and arranger of structured leasing and mostly tax-oriented international transactions.

The firm's strategic focus on renewable energy dates back to 2005, when we advised on the sale of Germany's largest wind farm portfolio to an institutional investor. Global Capital Finance has closed transactions in renewable energy alone totaling almost USD 6 billion.

Asset Category	Total in €
Wind	2,503,545,500
Solar	1,633,362,170
Biomass	735,698,000
Hydro	21,168,800
Total	4,893,774,470

Services Offered

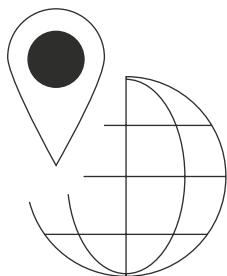
The firm is superbly positioned to offer the following investment banking services in the renewable energy sector:

- Acquisition or disposition of assets
- Buy-side and sell-side financial advisory services, including comprehensive financial modeling and syndication or bid services
- Asset-based debt financing of renewable energy projects
- Corporate debt financing of renewable energy companies
- Fairness opinions/valuation services
- Commercial due diligence
- Asset management services



Distinguishing Features

Global Footprint, Local Presence

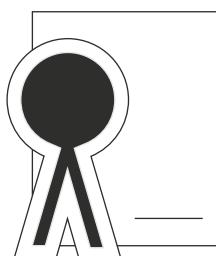


Global Capital Finance operates on a local level, with professionals covering all major markets.

Our strategically located branch offices and representative network grant major investment bank reach whilst retaining the personalized attention to detail and superior client service offered by a specialized boutique.

Our experienced staff with proficient language capabilities (including English, German, Spanish, French, Italian, and Chinese) is able to bring an international network of investors (debt and equity) to every transaction.*

Premium Service

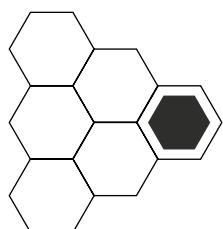


As a specialized investment banking firm, Global Capital Finance provides the highest level of client service.

The firm is available for direct, face-to-face involvement in its advisory role (i) during all stages of a transaction and (ii) to assist its clients with their financing programs and overall approach to renewable energy finance.

Mid-market companies benefit from our institutional advisory process.

Structuring Capabilities



We have a deep knowledge of the tax and accounting environment in various jurisdictions.

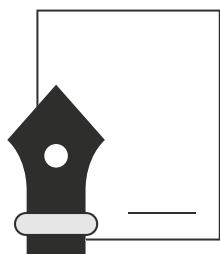
We bring solid experience in the renewable energy market and state-of-the art financial modeling capability.

Among financial advisory firms, we have one of the most accomplished structuring teams in the industry.

*For Select Resumes, please visit www.globalcapitalfinance.com/team/

Distinguishing Features

Transaction Experience

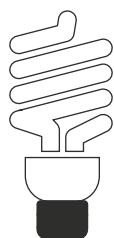


We have a demonstrated track record of successfully structuring, documenting and closing complex transactions over a wide variety of assets, particularly energy-related assets.

Our team has the expertise needed to execute energy-related transactions, including debt and equity placement, analytical support, and documentation.

Senior professionals at Global Capital Finance have completed asset-based transactions for multinational corporations and governmental agencies on a global scale.

Culture of Innovation



Global Capital Finance and its professionals are known in the market as innovators, developing solutions to our clients' financing needs as they arise.

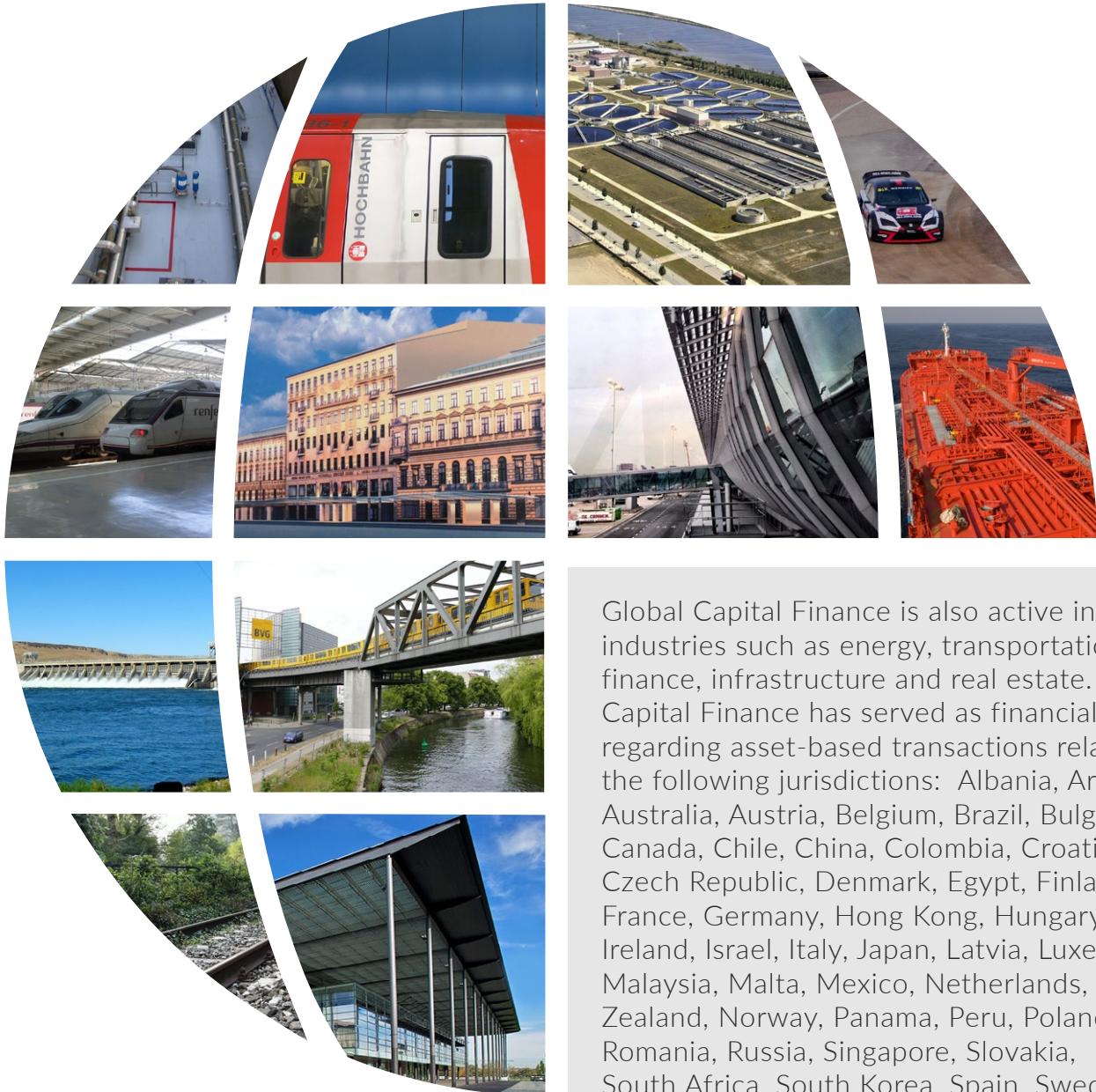
In the structured finance market, our professionals have participated in many first-of-their kind transactions in the energy sector.

Financial
Modeling

Structuring
Expertise

Execution
Experience

Asset-Based M&A Transactions



Global Capital Finance is also active in other industries such as energy, transportation, public finance, infrastructure and real estate. Global Capital Finance has served as financial advisor regarding asset-based transactions related to the following jurisdictions: Albania, Argentina, Australia, Austria, Belgium, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Egypt, Finland, France, Germany, Hong Kong, Hungary, India, Ireland, Israel, Italy, Japan, Latvia, Luxembourg, Malaysia, Malta, Mexico, Netherlands, New Zealand, Norway, Panama, Peru, Poland, Romania, Russia, Singapore, Slovakia, South Africa, South Korea, Spain, Sweden, Switzerland, Turkey, the U.K., and the U.S.

What differentiates Global Capital Finance from its competitors is our focus on providing clients with the highest quality advice regarding the most complex issues, free from the conflicts and contradictions inherent in larger firms. Our professionals are driven and our culture is entrepreneurial and result-oriented. Our strategy is to serve a select group of clients extraordinarily well.

Scope of Services

Sell-Side Services

Whether a project or company is early stage or revenue generating, Global Capital Finance has the background and industry expertise to bring the client to an “investor ready” state and assist with identifying suitable investors and ultimately closing of the transaction:

- Determine the value of the asset to be divested
- Prepare a financial model with appropriate assumptions
- Create a detailed information memorandum
- Compose management presentation materials
- Lead a global syndication process to private equity, strategic investors, utilities, energy and infrastructure funds, tax equity
- Coordinate buyer due diligence process
- Assist the seller in evaluating offers and negotiating key transaction terms
- Facilitate consummation of the transaction in conjunction with the seller’s legal and tax advisors

Buy-Side Services

Whether a transaction is specific or general, Global Capital Finance will assist both strategic and financial investors with identifying, reviewing, securing, and ultimately closing on investment opportunities that align with their investment strategy:

- Introduce projects in line with investment or development criteria
- Prepare a financial analysis
- Determine the optimal investment structure
- Submit bids
- Assist in the due diligence
- Assist in negotiating key terms



Scope of Services



Tax-Optimized Financing

Global Capital Finance is one of the world's leading providers in tax-optimized structuring for big ticket cross-border and domestic transactions. Our team has more than 30 years of experience in tax-optimization strategies and has pioneered the development of the tax-equity market, leading to many structural innovations.

We are able to provide our clients with advanced tax-optimization structuring and investment banking services with specific knowledge in quantitative optimization, legal structuring, accounting optimization, and quantitative and legal risk management.

Global Capital Finance and its professionals have arranged domestic and international tax-optimized financing transactions with respect to a variety of asset classes for multinational corporations and governmental agencies in Austria, Australia, Belgium, Canada, China, Denmark, Finland, France, Germany, Hong Kong, Hungary, Japan, South Korea, Malaysia, the Netherlands, Singapore, Sweden, the U.K., and the U.S.

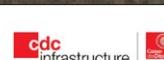
The market has recognized the leadership of Global Capital Finance's professionals, and their organizations received awards for "Power Deal of the Year," "Rail Deal of the Year," "Infrastructure Deal of the Year," "High Technology Deal of the Year," "European Rolling Stock Deal of the Year," and "U.S. Municipal Transport Deal of the Year" from Asset Finance International, a Euromoney Publication.

Closed Transactions in the Energy Sector*

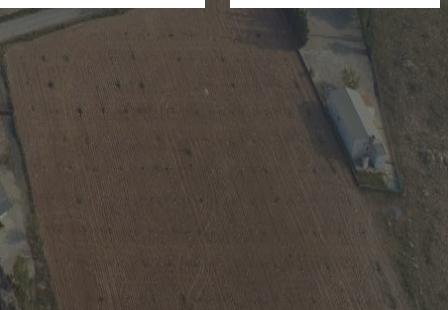
 Shikun & Binui Energy Grosseto, 21.44 MW Acquisition Solar PV Project	 Shikun & Binui Energy Gavorrano, 22.47 MW Acquisition Solar PV Project	 Shikun & Binui Energy Casciana Terme, 20.29 MW Acquisition Solar PV Project	 Shikun & Binui Energy Collesalvetti, 21.4 MW Acquisition Solar PV Project	 Shikun & Binui Energy Sassari, 60.7 MW Acquisition Solar PV Project	 Shikun & Binui Energy Roccastrada, 22.5 MW Acquisition Solar PV Project
 MPC Capital EUR 31,681,500 Acquisition Wind Farm	 MET Tavenna, 54 MWp Acquisition Solar PV Project	 MET Apollosa, 44 MWp Acquisition Solar PV Project	 MET Catenaccio, 70 MWp Acquisition Solar PV Project	 MET Viterbo, 14 MWp Acquisition Solar PV Project	 MET Ascoli, 30 MWp Acquisition Solar PV Project
 Windin' Capital Undisclosed Strategic Advice Solar Projects	 TotalEnergies Renewables S.A.S. Undisclosed Strategic Advice Offshore Wind	 avacon Undisclosed Strategic Advice Wind Farms	 EKZ EUR 27,740,000 Acquisition Wind Farm	 CJR RENEWABLES Undisclosed Strategic Advice Solar Projects	 octopus investments Octopus Investments Undisclosed Strategic Advice Solar Project
 DEW21 Dortmunder Energie und Wasserversorgung GmbH EUR 33,600,000 Acquisition Wind Farm	 tenergie EUR 18,030,000 Acquisition Wind Farm	 Haugland Group Undisclosed Strategic Advice Solar Projects	 cobra EUR 9,900,000 Debt Financing Solar PV Plant	 HELIOS Energy Investments EUR 81,500,000 Debt Financing Solar PV Plants	 AGILITAS CAPITAL USD 10,950,000 Debt Financing Solar PV Plants
 HELIOS Energy Investments EUR 119,680,000 Acquisition Solar PV Plants	 cobra EUR 32,500,000 Financing Solar PV Plant	 Northleaf Capital Partners EUR 200,400,000 Debt Financing Solar PV Plant	 enlight EUR 58,200,000 Acquisition Solar PV Plants	 Northleaf Capital Partners EUR 348,500,000 Acquisition Solar PV Plant	 adani Undisclosed Strategic Advice Solar PV Projects
 Bridge Infrastructure Capital Pty Ltd. EUR 5,200,000 Divestiture Solar PV Plants	 AGILITAS CAPITAL USD 27,000,000 US Partnership Financing Solar PV Plants	 Triodos SICAV II S.A. EUR 12,062,000 Acquisition Wind Farm	 Kommunalkredit Austria AG GBP 3,500,000 Mezzanine Debt Solar PV Plants	 Vortex Energy Investment S.A.R.L GBP 470,000,000 Acquisition Solar PV Portfolio	 JLEN EUR 6,308,000 Acquisition Wind Farm

*For transaction details, please visit www.globalcapitalfinance.com/our-experience/

Closed Transactions in the Energy Sector

 <p>NGC Partners</p> <p>Undisclosed</p> <p>Valuation</p>	 <p>John Laing Environmental Assets Group</p> <p>EUR 8,400,000</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>Boralex Inc.</p> <p>Undisclosed</p> <p>Strategic Advice</p> <p>Wind Project</p>	 <p>AGL Energy Limited</p> <p>Undisclosed</p> <p>Strategic Advice</p>	 <p>NRG Services</p> <p>NRG Services GmbH</p> <p>Undisclosed</p> <p>Divestiture</p> <p>Biomass Power Plant</p>	 <p>Dravus Investment a.s.</p> <p>EUR 3,510,000</p> <p>Debt Financing</p> <p>Solar Park</p>
 <p>AES Dominicana</p> <p>Undisclosed</p> <p>Strategic Advice</p>	 <p>Greentech Energy Systems A/S</p> <p>Undisclosed</p> <p>Strategic Advice</p>	 <p>MVC CAPITAL</p> <p>Velocitus BV</p> <p>EUR 5,000,000</p> <p>Divestiture</p> <p>Wind Farm</p>	 <p>MVC CAPITAL</p> <p>Velocitus BV</p> <p>EUR 13,400,000</p> <p>Divestiture</p> <p>Wind Farm</p>	 <p>EOS Holding SA</p> <p>Undisclosed</p> <p>Strategic Advice</p>	 <p>Altus Power America Management, LLC</p> <p>USD 16,073,000</p> <p>US Partnership Financing</p> <p>Solar PV Plants</p>
 <p>Union Group</p> <p>USD 17,000,000</p> <p>Divestiture</p> <p>Hydro Power Facilities</p>	 <p>IWB Industrielle Werke Basel</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>Vortex Energy Investment SRL</p> <p>Vortex Energy Investment SRL</p> <p>EUR 160,300,000</p> <p>Acquisition</p> <p>Wind Farm Portfolio</p>	 <p>Vortex Energy Investment SRL</p> <p>Vortex Energy Investment SRL</p> <p>EUR 90,000,000</p> <p>Acquisition Financing</p> <p>Wind Farm Portfolio</p>	 <p>IWB Industrielle Werke Basel</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>BayWa</p> <p>USD 7,585,000</p> <p>Acquisition</p> <p>Solar PV Developer</p>
 <p>Wealth Management Capital Holding</p> <p>Undisclosed</p> <p>Valuation</p> <p>Power Plants</p>	 <p>CDPQ</p> <p>Caisse de dépôt et placement du Québec</p> <p>EUR 644,000,000</p> <p>Strategic Advice</p> <p>Offshore Wind Farm</p>	 <p>kkb</p> <p>renewable energy</p> <p>Kleinkraftwerk Birseck AG</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>IWB Industrielle Werke Basel</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>Altus Power America Management, LLC</p> <p>USD 11,705,000</p> <p>US Partnership Financing</p> <p>Solar PV Plants</p>	 <p>Potentia Renewables Inc.</p> <p>CAD 2,863,650</p> <p>Acquisition</p> <p>Rooftop Solar PV Facilities</p>
 <p>CDC Infrastructure</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Offshore Wind Farm</p>	 <p>IWB Industrielle Werke Basel</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>IWB Industrielle Werke Basel</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>STADTWERKE STUTTGART</p> <p>Stadtwerke Stuttgart</p> <p>EUR 25,000,000</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>IWB Industrielle Werke Basel</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	<p>Undisclosed</p> <p>USD 110,000,000</p> <p>US Lease</p> <p>Solar Park</p>
 <p>WV Energie AG</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>IWB Industrielle Werke Basel</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>	 <p>SYBAC SOLAR PHOTOVOLTAIK</p> <p>Sybac Solar, LLC</p> <p>USD 4,000,000</p> <p>Divestiture</p> <p>Solar Park</p>	 <p>VATTENFALL</p> <p>Müllverwertung Rugenberger Damm GmbH & Co. KG</p> <p>Undisclosed</p> <p>US Lease</p> <p>Restructuring</p>	 <p>VATTENFALL</p> <p>Müllverwertung Borsigstrasse GmbH</p> <p>Undisclosed</p> <p>US Lease</p> <p>Restructuring</p>	 <p>IWB Industrielle Werke Basel</p> <p>Undisclosed</p> <p>Acquisition</p> <p>Wind Farm</p>

Closed Transactions in the Energy Sector

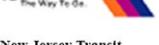
 <p>ewz Die Energie ewz (Deutschland) GmbH</p> <p>EUR 25,000,000 Financing Wind Farm</p>	 <p>Ampere Equity Fund PGGM PGGM Infrastructure Fund Ampere Equity Fund</p> <p>GBP 273,000,000 Acquisition Offshore Wind Farm</p>	 <p>ewz Die Energie ewz (Deutschland) GmbH</p> <p>EUR 20,000,000 Financing Wind Farm</p>	 <p>BKW BKW FMB AG</p> <p>Undisclosed Acquisition Wind Farm</p>	 <p>Windet Windet Eolica Andaluza</p> <p>Undisclosed Divestiture Wind Farm</p>	 <p>KEYBRIDGE Bridge Infrastructure Capital Pty Ltd.</p> <p>EUR 23,600,000 Divestiture Wind Farm</p>
 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 55,580,000 Divestiture Wind Farm</p>	 <p>SWAY SWAY A/S</p> <p>Undisclosed Strategic Advice</p>	 <p>ALPIQ Alpiq</p> <p>Undisclosed Acquisition Wind Development Projects</p>	 <p>KEYBRIDGE Bridge Infrastructure Capital Pty Ltd.</p> <p>EUR 36,940,000 Divestiture Solar Park</p>	 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 6,800,000 Divestiture Wind Farm</p>	 <p>CEE Conetwork Ernebare Energien</p> <p>EUR 35,000,000 Acquisition Wind Farm</p>
 <p>Ampere Equity Fund Ampere Equity Fund</p> <p>EUR 44,227,000 Acquisition Wind Farm</p>	 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 35,000,000 Divestiture Wind Farm</p>	 <p>BKW BKW FMB AG</p> <p>EUR 10,550,000 Acquisition Wind Farm</p>	 <p>WindVision Ltd.</p> <p>EUR 97,900,000 Debt Financing Wind Farm</p>	 <p>LANCHID HOLDING Lanchid Holding</p> <p>EUR 7,530,000 Divestiture Hydro Power Plant</p>	 <p>KEYBRIDGE Bridge Infrastructure Capital Pty Ltd.</p> <p>EUR 8,500,000 Acquisition Solar Plant</p>
 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 25,700,000 Divestiture Wind Farm</p>	 <p>REPOWER Repower Systems AG</p> <p>EUR 45,000,000 Divestiture Wind Farm</p>	 <p>eno Energiegesellschaft Nordost mbH</p> <p>EUR 36,800,000 Divestiture Wind Farm</p>	 <p>MARINER INVESTMENTS</p> <p>Bridge Infrastructure Capital Pty Ltd.</p>	 <p>NEEC New Energy Engineering Consulting AG</p> <p>EUR 31,000,000 Acquisition Wind Farm</p>	 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 36,000,000 Divestiture Solar Park</p>
 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 7,390,750 Divestiture Wind Farm</p>	 <p>REPOWER Repower Systems AG</p> <p>EUR 39,356,000 Divestiture Wind Farm</p>	 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 32,970,000 Divestiture Wind Farm</p>	 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 32,970,000 Divestiture Wind Farm</p>	 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 18,693,000 Divestiture Wind Farm</p>	 <p>DENKER & WULF AG Denker & Wulf AG</p> <p>EUR 10,287,000 Divestiture Wind Farm</p>
 <p>ngc Natural Gas Company</p> <p>Undisclosed Restructuring</p>	 <p>MVR Müllverwertung Rügenberger Damm GmbH & Co. KG</p> <p>USD 356,000,000 US Lease Waste-to-Energy Facility</p>	 <p>MVB Müllverwertung Borsigstrasse GmbH</p> <p>USD 315,000,000 US Lease Waste-to-Energy Facility</p>	 <p>LIPA Long Island Power Authority</p> <p>Undisclosed Strategic Advice</p>		

Other Closed Transactions*

Üstra Üstra Hannoversche Verkehrsbetriebe AG Undisclosed US Lease Restructuring	LLOYDS BANKING GROUP Lloyds Banking Group Undisclosed US Lease Restructuring	HOCHBAHN Hamburger Hochbahn AG Undisclosed US Lease Restructuring	AKN AKN Eisenbahn AG Undisclosed US Lease Restructuring	HOCHBAHN Hamburger Hochbahn AG Undisclosed QTE Leases Restructuring	DFS DFS Deutsche Flugsicherung DFS Deutsche Flugsicherung GmbH Undisclosed QTE Leases Restructuring
DFS DFS Deutsche Flugsicherung DFS Deutsche Flugsicherung GmbH Undisclosed QTE Leases Restructuring	Comerica Comerica Leasing Corporation Undisclosed US Lease Restructuring	bls BLS AG CHF 100,000,000 Financing Strategic Advice	RhB Rhätische Bahn CHF 25,000,000 Financing Strategic Advice	bls BLS AG CHF 25,000,000 Financing Strategic Advice	RBS RBS Regionalverkehr Bern-Solothurn CHF 10,000,000 Debt Facility Strategic Advice
Finanzverwaltung des Kantons Bern Kanton Bern Undisclosed Treasury Management Strategic Advice	WestLB WestLB Bogestra Undisclosed US Lease Restructuring	renfe Red Nacional de Ferrocarriles Españoles Undisclosed German Lease Restructuring	bls BLS AG SEK 508,350,300 Lease Financing Rolling Stock	ewz Elektrizitätswerk der Stadt Zürich Undisclosed US Lease Strategic Advice	HOCHBAHN Hamburger Hochbahn AG Undisclosed US Lease Restructuring
SOB SUDOSTBAHN SOB AG CHF 135,000,000 Financing Strategic Advice	Jenaer Nahverkehrsgesellschaft mbH Jenaer Nahverkehrsgesellschaft mbH Undisclosed US Lease Restructuring	Appenzeller Bahnen Appenzeller Bahnen Undisclosed US Lease Restructuring	bls BLS AG Undisclosed US Lease Restructuring	HOCHBAHN Hamburger Hochbahn AG Undisclosed US Lease Restructuring	BVG Berliner Verkehrsbetriebe Undisclosed US Lease Restructuring
bls BLS AG Undisclosed US Lease Restructuring	RBS RBS Regionalverkehr Bern-Solothurn CHF 50,000,000 Debt Facility Strategic Advice	BSAG BSAG Undisclosed US Lease Restructuring	bls BLS AG SEK 897,255,000 Lease Financing Rolling Stock	NJ TRANSIT New Jersey Transit SEK 349,363,000 Lease Financing Rolling Stock	bls BLS AG Undisclosed Restructuring
HOCKENHEIMRING Hockenheim-Ring GmbH EUR 18,900,000 Debt Refinancing Formel-1 Race Course	Mitsubishi Corporation Mitsubishi Corporation Undisclosed Strategic Advice	RBS RBS Regionalverkehr Bern-Solothurn Undisclosed Strategic Advice	Appenzeller Bahnen Appenzeller Bahnen Undisclosed US Lease Restructuring	bls BLS AG Undisclosed US Lease Restructuring	bls cargo BLS Cargo Undisclosed Strategic Advice

*For transaction details, please visit www.globalcapitalfinance.com/our-experience/

Other Closed Transactions

 <p>RBS Regionalverkehr Bern-Solothurn</p> <p>Undisclosed</p> <p>Strategic Advice</p>	Swiss Canton <p>CHF 250,000,000 Public Bond Issue</p> <p>Strategic Advice</p>	 <p>Bridge Infrastructure Capital Pty Ltd.</p> <p>Undisclosed</p> <p>Equity Investment</p> <p>OBG USC</p>	 <p>BIC Shipping Ltd.</p> <p>USD 40,900,000 Acquisition</p> <p>BIC Irini</p>	 <p>BIC Shipping Ltd.</p> <p>USD 39,100,000 Acquisition</p> <p>BIC Claire</p>	Undisclosed <p>USD 30,000,000 Debt Refinancing</p> <p>Restructuring</p>
 <p>Bernuth Lines</p> <p>USD 8,550,000 Debt Facility</p> <p>Container Vessels</p>	 <p>Siba Ships S.p.A.</p> <p>USD 56,000,000 Bareboat Charter</p> <p>Dry Bulk Vessels</p>	 <p>TBS International Ltd.</p> <p>USD 140,000,000 Debt Facility</p> <p>Dry Cargo Vessels</p>	 <p>BLS Cargo</p> <p>Undisclosed</p> <p>Restructuring</p>	 <p>BLS AG</p> <p>Undisclosed</p> <p>US Lease</p>	 <p>IHI Hotel Investments</p> <p>EUR 72,500,000 Debt Facility</p> <p>Real Estate</p>
 <p>Hockenheim-Ring GmbH</p> <p>Undisclosed</p> <p>Debt Restructuring</p> <p>Formel-1 Race Course</p>	 <p>New Jersey Transit</p> <p>USD 115,700,000 French Lease</p> <p>Rolling Stock</p>	 <p>Corinthia Palace Hotels Company Ltd.</p> <p>EUR 85,000,000 Debt Facility</p> <p>Real Estate</p>	 <p>Hamburger Hochbahn AG</p> <p>EUR 198,431,000 Cross-Border Lease</p> <p>Rolling Stock</p>	 <p>ABB Schweiz AG</p> <p>Undisclosed</p> <p>Swiss Lease</p>	 <p>ABB Schweiz AG</p> <p>Undisclosed</p> <p>Swiss Lease</p>
 <p>TBS International Ltd.</p> <p>USD 25,000,000 Debt Facility</p> <p>Dry Cargo Vessels</p>	Swiss Canton <p>Undisclosed</p> <p>Strategic Advice</p>	Undisclosed <p>Undisclosed</p> <p>Restructuring</p>	 <p>Rhätische Bahn</p> <p>Undisclosed</p> <p>US Lease</p>	 <p>BLS Lötschbergbahn AG</p> <p>Undisclosed</p> <p>US Lease</p>	 <p>Hamburger Hochbahn AG</p> <p>Undisclosed</p> <p>US Lease</p>
 <p>Rhätische Bahn</p> <p>Undisclosed</p> <p>US Lease</p> <p>Restructuring</p>	 <p>BLS Lötschbergbahn AG</p> <p>Undisclosed</p> <p>US Lease</p>	 <p>Hamburger Hochbahn AG</p> <p>USD 69,129,000 Cross-Border Lease</p> <p>Passenger Vessels and Ferries</p>	 <p>Vertis, Inc.</p> <p>Undisclosed</p> <p>Restructuring</p>	Undisclosed <p>Undisclosed</p> <p>Restructuring</p>	Undisclosed <p>USD 357,100,000</p> <p>Restructuring</p>
 <p>New Jersey Transit</p> <p>USD 38,825,000 French Lease</p> <p>Rolling Stock</p>	 <p>Hamburger Hochbahn AG</p> <p>USD 166,022,000 US Lease</p> <p>Train Security and Ticketing Equipment</p>	 <p>Halifax Bank of Scotland</p> <p>USD 91,701,000 US Lease</p> <p>Rolling Stock</p>	 <p>New Jersey Transit</p> <p>USD 72,551,000 French Lease</p> <p>Rolling Stock</p>	 <p>Halifax Bank of Scotland</p> <p>USD 282,854,000 US Lease</p> <p>Rolling Stock</p>	 <p>Halifax Bank of Scotland</p> <p>USD 144,808,000 US Lease</p> <p>Rolling Stock</p>

Other Closed Transactions

 <p>San Francisco Municipal Railway</p> <p>USD 72,555,000 US Lease</p> <p>Rolling Stock</p>	 <p>Braunschweiger Verkehrs-AG</p> <p>USD 64,782,000 US Lease</p> <p>Rolling Stock</p>	 <p>Leipziger Verkehrsbetriebe GmbH</p> <p>USD 48,776,000 US Lease</p> <p>Rolling Stock</p>	 <p>Kommunale Wasserwerke Leipzig GmbH</p> <p>USD 647,000,000 US Lease</p> <p>Freshwater Supply System</p>	 <p>Winterthur Life</p> <p>Undisclosed</p> <p>Restructuring</p>	 <p>Essener Verkehrs - AG</p> <p>USD 1,393,782,000 US Lease</p> <p>Rail Infrastructure</p>
 <p>Essener Verkehrs - AG</p> <p>USD 56,816,000 US Lease</p> <p>Rail QTE</p>	 <p>Brussels International Airport Company</p> <p>USD 127,700,000 US Lease</p> <p>Baggage Handling and Airport Security Systems</p>	 <p>Leipziger Verkehrsbetriebe GmbH</p> <p>USD 722,000,000 US Lease</p> <p>Tram Network</p>	 <p>Berliner Verkehrsbetriebe</p> <p>USD 35,960,000 US Lease</p> <p>Rolling Stock</p>	 <p>Berliner Verkehrsbetriebe</p> <p>USD 129,360,000 US Lease</p> <p>Rolling Stock</p>	 <p>Berliner Verkehrsbetriebe</p> <p>USD 85,769,000 US Lease</p> <p>Rolling Stock</p>
 <p>Berliner Verkehrsbetriebe</p> <p>USD 83,696,000 US Lease</p> <p>Rolling Stock</p>	 <p>Uniworld Global, Inc.</p> <p>USD 9,000,000 German Lease</p> <p>River Cruise Ship</p>	 <p>Madgeburger Verkehrsbetriebe GmbH</p> <p>USD 103,167,000 US Lease</p> <p>Rolling Stock</p>	 <p>Hallesche Verkehrs - AG</p> <p>USD 98,178,000 US Lease</p> <p>Rolling Stock</p>	 <p>Jenaer Nahverkehrsgesellschaft mbH</p> <p>USD 38,426,000 US Lease</p> <p>Rolling Stock</p>	 <p>Essener Verkehrs - AG</p> <p>USD 25,277,000 US Lease</p> <p>Rolling Stock</p>
 <p>Stadtentwässerung Kaiserslautern</p> <p>USD 350,430,000 US Lease</p> <p>Wastewater Treatment System</p>	 <p>Schweriner Abwasserentsorgung</p> <p>USD 268,840,000 US Lease</p> <p>Wastewater Treatment System</p>	 <p>Stadtwerke Schwerin</p> <p>USD 91,910,000 US Lease</p> <p>Freshwater Treatment System</p>	 <p>Essener Verkehrs - AG</p> <p>USD 128,516,000 US Lease</p> <p>Rolling Stock</p>	 <p>San Francisco Municipal Railway</p> <p>USD 388,156,000 US Lease</p> <p>Rolling Stock</p>	 <p>ABB Schweiz AG</p> <p>Undisclosed</p> <p>Restructuring</p>
 <p>Messe Zürich</p> <p>Undisclosed</p> <p>Restructuring</p>	 <p>Hamburger Hochbahn AG</p> <p>USD 130,000,000 US Lease</p> <p>Train Security and Ticketing Equipment</p>	 <p>AKN Eisenbahn AG</p> <p>USD 30,000,000 US Lease</p> <p>Rolling Stock</p>	 <p>New Jersey Sports and Exposition Authority</p> <p>USD 255,000,000 US Lease</p> <p>Convention Center</p>		



Main Offices

Global Capital Finance Americas LLC
707 Westchester Avenue, Suite 116
White Plains, NY 10604
USA
Tel.: +1 (212) 660 7609
Fax: +1 (212) 660 7660

Global Capital Finance GmbH & Co. Europe KG
Westendstraße 74
60325 Frankfurt am Main
Germany
Tel.: +49 (69) 47 86 63 70
Fax: +49 (69) 47 86 63 86

Representative Offices

Madrid

Hong Kong